

PART 6

APPENDICES: COMMONWEALTH GOVERNMENT SECURITIES ON ISSUE

THE STOCK OF COMMONWEALTH GOVERNMENT SECURITIES ON ISSUE

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Introduction

The securities listed in this appendix are for the most part Commonwealth securities issued for and on behalf of the Commonwealth, State and Territory Governments, although a few State securities (mostly issued prior to the Financial Agreement) are still outstanding. Virtually all outstanding foreign currency debt is held on account of the Commonwealth (the exception being a small amount of Sterling debt held on account of the States). Aggregate details for the States and Territories are provided in Appendix A, with separate details for each of the States and the Northern Territory being provided in Appendix D.

Explanatory notes

The Commonwealth holds stock, acquired through market repurchasing, in various Treasury Fixed Coupon Bonds lines and, in the past, in a public Netherlands Guilder loan on issue for the Commonwealth, the documentation for which precluded early redemption. The stock was acquired under the Treasurer's investment powers conferred by the *Financial Management and Accountability Act 1997* and, prior to 1 July 1999, the *Loan Consolidation and Investment Reserve Act 1955*.

Commonwealth Government securities held by the Commonwealth do not constitute a liability for the Commonwealth and, as such, have been excluded from the data presented in this appendix where indicated.

In addition, forms of Commonwealth indebtedness not evidenced by the issue of securities are excluded, as is debt of semi-government and local authorities of the Commonwealth and the debt of other bodies guaranteed by the Commonwealth.

Commonwealth securities held by the RBA or as investments by the Commonwealth, the States or the Territories would be deducted in any calculation of 'net public debt', but are included in this document except where otherwise indicated.

The figures contained in this appendix cannot be used to derive borrowings or net borrowings. This is because, in addition to the coverage factors mentioned above, all the figures are expressed in nominal or 'face value' terms, whereas some securities are originally issued, or ultimately redeemed or repurchased, at prices different from their face value.

Part 6: Appendix A

The Australian currency equivalent is shown of securities repayable in foreign currencies. For conversion purposes, the rate for the AUD against the USD for the last working day of the financial year, as published by the RBA, has been used. This rate is based upon an average of market rates. Rates for foreign currencies other than the Deutsche Mark and the Netherlands Guilder, have been derived by crossing the AUD/USD rate with market rates for those currencies on the same day. In the case of the Deutsche Mark and Netherlands Guilder, the exchange rate was derived by multiplying the value of the AUD against the Euro by the relativity factors for the Deutsche Mark and the Netherlands Guilder established on the introduction of the Euro.

While this is a convenient method of showing in a common currency the amounts involved, the cost in Australian currency of meeting the various obligations will differ from that shown to the extent that there is any change in the relevant exchange rates between 30 June 2001 and the dates on which the obligations are paid.

The rates of exchange to the Australian dollar at 30 June 2000 and at 30 June 2001 are as follows:

	At 30 June 2000	At 30 June 2001
Sterling	0.3941	0.3603
United States Dollar	0.5986	0.5075
Deutsche Mark	1.2287	1.1739
Swiss Franc	0.9784	0.9127
Netherlands Guilder	1.3844	1.3227
Japanese Yen	63.19	62.94

Table AI: Government securities on issue at 30 June 2001

	Payable in Australian Dollars \$A'000	Payable in Foreign Currencies(c)						Total Foreign \$A'000	Total \$A'000
		Sterling \$A'000	US Dollars \$A'000	Deutsche Marks \$A'000	Swiss Francs \$A'000	Yen \$A'000	Total		
For Commonwealth									
Treasury Fixed Coupon Bonds(a)	53 684 558	..	..	..	..	..	..	53 684 558
Treasury Indexed Bonds	6 201 865	..	..	..	..	..	..	6 201 865
Treasury Notes	5 100 500	..	..	..	..	..	..	5 100 500
Other	346 487 (b)	120 338	258 311	9	56	7	378 721	725 209	
Commonwealth holdings	3 867 728	..	..	..	..	..	..	3 867 728
Total for Commonwealth	69 201 138	120 338	258 311	9	56	7	378 721	69 579 859	
For States and Northern Territory									
Treasury Fixed Coupon Bonds	387 130	..	..	..	..	..	..	387 130
State Domestic Raisings	291 705	..	..	..	..	..	..	291 705
Other	10 656	1 403	..	..	..	..	1 403	12 059
Total for States and Northern Territory	689 491	1 403	..	..	..	..	1 403	690 894
Total Government Securities on Issue	69 890 628	121 741	258 311	9	56	7	380 124	70 270 752	

(a) Net of Commonwealth holdings.

(b) Overdue securities and loans acquired from the Federal Airports Corporation and Australian National Railways.

(c) The Australian dollar equivalent of securities denominated in foreign currencies has been calculated in this table at the rate of exchange ruling at 30 June 2001. This is a convenient method of showing the total amount in one common currency, but the cost in Australian dollars of meeting these repayments in due course will be different from the amounts shown, reflecting exchange rates prevailing when the payments are made. Exchange rates as indicated in the introduction to this Appendix.

Table A2: Government securities on issue at 30 June 1992 to 2001

	30 June									
	1992 \$m	1993 \$m	1994 \$m	1995 \$m	1996 \$m	1997 \$m	1998 \$m	1999 \$m	2000 \$m	2001 \$m
For Commonwealth										
Repayable in Australian Dollars										
Treasury Fixed Coupon Bonds(a)	25 529.4	42 332.5	57 235.6	72 815.5	77 064.8	79 549.6	69 960.7	65 178.3	59 148.5	53 684.6
Treasury Adjustable Rate Bonds	..	..	..	3 700.0	7 100.0	8 000.0	4 300.0	4 300.0	2 517.5	..
Treasury Indexed Bonds	834.1	1 585.8	2 685.6	3 230.1	3 658.6	4 480.3	5 180.8	5 602.9	5 901.9	6 201.9
Australian Savings Bonds	65.7	54.3	53.7	..	..	..	..	..	..	..
Income Equalisation Deposits	94.2	116.3	136.9	171.1	271.5	356.9	453.2	242.1	..	..
Overdue Securities	8.3	8.5	8.6	10.0	7.5	8.1	6.9	9.8	7.3	6.5
Treasury Notes	13 874.1	15 599.8	16 184.8	14 162.5	15 798.3	13 303.3	10 305.0	7 001.0	5 800.0	5 100.5
Other(b)	3.8	2.2	129.0	58.1	45.5	403.0	387.0	567.2	459.0	340.0
Sub-Total	40 409.6	59 699.4	76 434.1	94 147.3	103 946.2	106 101.2	90 593.5	82 901.2	73 834.1	65 333.4
Internal Treasury Bills	699.9	1 638.9	2 253.2	1 502.4	3 457.1	1 463.0	11 895.6	18 935.0	..	..
Treasury Fixed Coupon Bonds held by the Commonwealth	1 152.9	797.3	679.6	593.5	255.5	13.0	3 063.6	3 976.6	3 801.2	3 867.7
Total	42 262.4	62 135.5	79 366.9	96 243.2	107 658.8	107 577.1	105 552.7	105 812.9	77 635.3	69 201.1
Repayable in Foreign Currencies(c)										
Commonwealth holdings(d)	176.6	163.9	142.1	145.7	89.4	55.1	41.6	21.0	5.0	..
Non-Commonwealth holdings	4 860.0	5 733.6	4 434.5	3 172.8	1 708.5	1 247.5	1 206.5	633.6	531.1	378.7
Total	5 036.6	5 897.5	4 576.6	3 318.5	1 797.9	1 302.7	1 248.1	654.6	536.1	378.7
Total Commonwealth Government	47 299.0	68 033.1	83 943.5	99 561.7	109 456.7	108 879.8	106 800.7	106 467.4	78 171.3	69 579.9
Net Commonwealth Government(e)	45 269.6	65 433.0	80 868.6	97 320.1	105 654.6	107 348.7	91 800.0	83 534.8	74 365.2	65 712.1

(a) Net of Commonwealth holdings.

(b) Loans taken over from the Canberra Commercial Development Authority, the Pipeline Authority, Federal Airports Corporation and Australian National Railways.

(c) Australian dollar equivalent at 30 June.

(d) Acquired by the Commonwealth as an investment, since the loan documentation precludes early redemption.

(e) Net of Internal Treasury Bills and other Commonwealth holdings.

Table A2: Government securities on issue at 30 June 1992 to 2001 (continued)

	30 June									
	1992 \$m	1993 \$m	1994 \$m	1995 \$m	1996 \$m	1997 \$m	1998 \$m	1999 \$m	2000 \$m	2001 \$m
For States and Northern Territory										
Repayable in Australian Dollars										
Treasury Fixed Coupon Bonds	12 567.7	10 343.9	9 413.2	7 617.5	3 991.5	3 233.5	1 436.2	1 404.3	816.3	387.1
Australian Savings Bonds	311.6	123.8	49.8	..	..	..	..	..	..	..
Tax Free Stock	12.4	11.9	11.1	11.0	10.9	10.8	10.7	10.6	10.5	10.5
State Domestic Raisings	662.7	595.1	544.6	515.9	507.9	472.2	415.5	380.2	342.6	291.7
Overdue Securities	0.4	0.3	0.3	0.2	0.2	0.2	0.2	0.2	0.1	0.1
Total	13 554.7	11 074.9	10 019.0	8 144.6	4 510.5	3 716.7	1 862.6	1 795.3	1 169.5	689.5
Repayable in Foreign Currencies(a)	1.3	1.1	1.1	1.1	1.0	1.1	1.4	1.2	1.3	1.4
Total States and NT	13 556.0	11 076.1	10 020.1	8 145.8	4 511.5	3 717.8	1 863.9	1 796.5	1 170.8	690.9
Total Commonwealth, States & NT	60 855.0	79 109.2	93 963.6	107 707.4	113 968.2	112 597.6	108 664.7	108 263.9	79 342.1	70 270.8
Net Commonwealth, States & NT(b)	58 825.6	76 509.1	90 888.7	105 465.9	110 166.1	111 066.5	93 663.9	85 331.3	75 536.0	66 403.0

(a) Australian dollar equivalent at 30 June.

(b) Net of Internal Treasury Bills and other Commonwealth holdings.

Table A3: Government securities denominated in Australian dollars on issue, classified by holder at 30 June 1998 to 2001

Holder	1998		1999		2000		2001 (est)	
	\$m	%	\$m	%	\$m	%	\$m	%
Banks	14 352	13	13 844	13	12 013	15	9 533	14
Money market dealers	0	..	0	..	0	..	0	..
Life assurance offices	5 871	5	5 416	5	4 694	6	3 134	5
Pension and provident funds	260	..	239	..	44	..	43	..
Insurance companies	5 650	5	4 461	4	2 978	4	2 535	4
Public authorities	1 989	2	2 372	2	1 221	r 2	1 125	2
Others	49 513	46	45 623	43	38 817	r 50	38 982	56
Total Market	77 635	73	71 955	67	59 767	76	55 352	80
Reserve Bank -								
Treasury Bonds(a)	10 305	10	9 367	9	13 572	17	10 245	15
Treasury Notes	4 131	4	2 807	3	1 206	2	86	..
Commonwealth -								
Internal Treasury Bills	11 896	11	18 935	18	0	..	0	..
Treasury Fixed Coupon Bonds	3 064	3	3 977	4	3 801	5	3 868	6
Total Official	29 395	27	35 086	33	18 579	24	14 199	20
Total(b)	107 030	100	107 041	100	78 346	100	69 551	100

(a) Includes Treasury Fixed Coupon Bonds, Treasury Adjustable Rate Bonds and Treasury Indexed Bonds.

(b) Excludes Federal Airports Corporation and Australian National Railways loans assumed by the Commonwealth.

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Part 6: Appendix A

Table A4: Government securities on issue, Australian dollar and foreign currency denominated, as a percentage of GDP from 1992 to 2001^(a)

	Securities Repayable in Australian Dollars(b)	Securities Repayable in Foreign Currencies(c)(d)	Total Securities on Issue
1992	13.3	1.2	14.6
1993	16.7	1.4	18.0
1994	19.4	1.0	20.4
1995	21.7	0.7	22.4
1996	21.6	0.3	21.9
1997	20.7	0.2	21.0
1998	16.5	0.2	16.7
1999	14.3	0.1	14.4
2000	11.9	0.1	12.0
2001	9.9	0.1	9.9

(a) As at 30 June.

(b) Excludes Internal Treasury Bills and other Commonwealth holdings.

(c) Converted to Australian dollars at the rates of exchange ruling on the dates indicated.

(d) Excludes liabilities held by the Commonwealth as an investment.

Table A5: Composition of the Commonwealth's foreign currency liabilities at 30 June 2001^{(a)(b)}

By Currency	Before Adjustment for Derivatives		After Adjustment for Derivatives(c)	
	\$m	%	\$m	%
Sterling	120.2	31.8	120.2	0.9
United States Dollars	258.3	68.2	12 580.8	99.1
Total	378.5	100.0	12 701.0	100.0

(a) Face value, converted to Australian dollars at the exchange rates indicated in the introduction to this Appendix.

(b) Excludes overdue stocks.

(c) Includes swaps and forward foreign exchange contracts.

Table A6: Composition of swaps portfolio at 30 June 2001

Interest rate swaps

Number of Transactions	Currency	Notional Principal (million)	Interest Rate	Frequency of Payment	Interest Rate	Frequency of Payment	Remaining Life of Swaps (Years)(a)
71	Australian Dollar	9 675.0	Fixed	Quarterly	Floating	Quarterly	5.2
160	Australian Dollar	20 900.0	Fixed	Semi-Annual	Floating	Semi-Annual	5.0

Cross currency interest rate swaps

Number of Transactions	Currency	Notional Principal (million)	Interest Rate	Frequency of Payment	Currency	Notional Principal (million)	Interest Rate	Frequency of Payment	Remaining Life of Swaps (Years)(a)
	<i>Commonwealth receives</i>				<i>Commonwealth Pays</i>				
1	Australian dollar	100.0	Fixed	Semi-annual	United States dollar	79.6	Fixed	Annual	0.3
18	Australian dollar	1 829.0	Fixed	Semi-annual	United States dollar	1 337.2	Fixed	Semi-annual	4.1
42	Australian dollar	5 426.9	Fixed	Semi-annual	United States dollar	4 035.3	Floating	Semi-annual	2.6
2	Australian dollar	200.0	Floating	Semi-annual	United States dollar	157.6	Fixed	Semi-annual	0.3
3	Australian dollar	400.0	Floating	Semi-annual	United States dollar	337.2	Floating	Semi-annual	0.7
1	Australian dollar	68.0	Floating	Quarterly	United States dollar	40.0	Fixed	Annual	2.4
1	United States Dollar	200.0	Fixed	Annual	Australian dollar	362.6	Fixed	Semi-annual	2.4

(a) Weighted average remaining life of swaps at 30 June 2001.

Table A7: Change during 2000-01 in Government securities on issue

A — Securities repayable in Australian dollars (face value)

	Changes during 2000-01						Securities on Issue at 30 June 2001 \$'000
	Securities on Issue at 30 June 2000 \$'000	New securities Issued \$'000	Redemptions and Repurchases (CRF) \$'000	Redemptions and Repurchases (DRRTA) \$'000	Conversion from one type of security to another \$'000	Net Movement \$'000	
Commonwealth							
Treasury Fixed Coupon Bonds	62 949 631	2 302 900	7 699 671	..	- 575	- 5 397 346	57 552 285
Treasury Adjustable Rate Bonds	2 517 500	..	2 517 500	..	..	- 2 517 500	..
Treasury Indexed Bonds	5 901 865	300 000	..	..	..	300 000	6 201 865
Overdue Securities	7 249	..	1 347	..	575	- 772	6 477
Treasury Notes	5 800 000	..	699 500 (a)	..	..	- 699 500	5 100 500
Other (b)	459 022	..	119 012	..	..	- 119 012	340 010
Total Commonwealth	77 635 268	2 602 900	11 037 030	..	..	- 8 434 130	69 201 138
States and Northern Territory							
Treasury Fixed Coupon Bonds	816 255	..	..	429 126	..	- 429 126	387 130
Tax-Free Stock	10 533	..	..	13	..	- 13	10 520
State Domestic Raisings	342 568	..	..	50 863	..	- 50 863	291 705
Overdue Securities	138	..	..	2	..	- 2	137
Total States and Northern Territory	1 169 494	..	..	480 003	..	- 480 003	689 491
Total Commonwealth, States and Northern Territory	78 804 761	2 602 900	11 037 030	480 003	..	- 8 914 133	69 890 628

(a) Net movement.

(b) Peace Savings Certificates and loans taken over from the Federal Airports Corporation and Australian National Railways.

Table A7: Change during 2000-01 in Government securities on issue (continued)**B — Securities repayable in foreign currencies (face value in foreign currency)**

	Changes during 2000-01					Securities on Issue at 30 June 2001 '000
	Securities on Issue at 30 June 2000 '000	New securities Issued '000	Redemptions and Repurchases (CRF) '000	Redemptions and Repurchases (DRRTA) '000	Net Movement '000	
Commonwealth						
Sterling	43 358	..	..	..	..	43 358
United States Dollar	223 508	..	92 415	..	- 92 415	131 093
Deutsche Marks	11	..	..	..	..	11
Swiss Francs	51	..	..	..	..	51
Netherlands Guilders	39 957	..	39 957 (a)	..	- 39 957	..
Japanese Yen	1 500 416	..	1 500 000	..	-1 500 000	416
States						
Sterling	505	..	..	..	..	505

(a) Includes NLG 6 922 000 of stock held as an investment by the Commonwealth.

Table A7: Change during 2000-01 in Government securities on issue (continued)C — Securities repayable in foreign currencies (Australian dollar equivalent)^(a)

	Changes during 2000-01						Securities on Issue at 30 June 2001 \$A'000
	Securities on Issue at 30 June 2000	New Securities Issued	Redemptions and Repurchases (CRF)	Redemptions and Repurchases (DRRTA)	Movement due to Exchange Rate Variations	Net Movement	
	\$A'000	\$A'000	\$A'000	\$A'000	\$A'000	\$A'000	
Commonwealth -							
Sterling	110 017	..	..	..	10 321	10 321	120 338
United States Dollar	373 385	..	154 385	..	39 312	- 115 073	258 311
Deutsche Marks	9	..	..	..	(c)	(c)	9
Swiss Francs	52	..	..	..	4	4	56
Netherlands Guilders	28 863	..	28 863 (b)	..	..	- 28 863	..
Japanese Yen	23 745	..	23 738	..	(c)	- 23 738	7
Total Commonwealth	536 070	..	206 986	..	49 637	- 157 349	378 721
States -							
Sterling	1 283	..	..	..	120	120	1 403
Total States	1 283	..	..	..	120	120	1 403
Total Commonwealth and States	537 353	..	206 986	..	49 757	- 157 229	380 124

(a) Converted to Australian dollars at the exchange rates indicated in the introduction to this Appendix.

(b) Includes \$A 5 000 000 of stock held as an investment by the Commonwealth.

(c) Less than \$500.

Table A8: Principal contractual obligations of the Commonwealth, State and Northern Territory Governments on Australian dollar denominated debt at 30 June 2001^(a)

Year	Total \$'000	Commonwealth (b) \$'000	States and NT \$'000	New South Wales \$'000	Victoria \$'000	Queensland \$'000	Western Australia \$'000	South Australia \$'000	Tasmania \$'000	Northern Territory \$'000
2001-02	9 906 244	9 757 417	148 827	..	..	49 177	16 389	41 925	31 362	9 974
2002-03	3 763 962	3 732 167	31 795	..	..	30 852	..	..	943	..
2003-04	5 761 736	5 464 411	297 326	60 801	44 961	113 369	8 151	33 356	36 688	..
2004-05	5 786 654	5 711 649	75 005	..	..	67 650	..	..	7 355	..
2005-06	10 274 893	10 149 012	125 881	89 715	..	..	..	28 949	7 217	..
2006-07	6 102 852	6 102 852	..	..	..	..	..	..	..	..
2007-08	4 206 802	4 206 802	..	..	..	..	..	..	..	..
2008-09	4 494 005	4 494 005	..	..	..	..	..	..	..	..
2009-10	5 709 049	5 709 049	..	..	..	..	..	..	..	..
2010-11	5 947 387	5 947 387	..	..	..	..	..	..	..	..
2011-12	..	..	..	..	..	..	..	..	..	..
2012-13	3 701 900	3 701 900	..	..	..	..	..	..	..	..
2013-14	..	..	..	..	..	..	..	..	..	..
2014-15	..	..	..	..	..	..	..	..	..	..
2015-16	1 895 800	1 895 800	..	..	..	..	..	..	..	..
2020-21	2 322 200	2 322 200	..	..	..	..	..	..	..	..
Optional(c)	10 530	10	10 520	8 313	1 903	..	..	304	..	..
Overdues	6 614	6 477	137	137	..	..	..	..	..	..
Total	69 890 628	69 201 138	689 491	158 966	46 864	261 048	24 540	104 533	83 565	9 974

(a) Repayments of principal amounts.

(b) Includes \$'000 3 867 728 of Treasury Fixed Coupon Bonds held as an investment by the Commonwealth.

(c) Peace Savings Certificates for the Commonwealth and Tax Free Stock for the States.

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Table A9: Principal contractual obligations of the Commonwealth and State Governments on foreign currency denominated debt at 30 June 2001^{(a)(b)}

Year	Total	Sterling £'000	\$A'000	US	\$A'000
	Obligations \$A'000			Dollars(c) \$US'000	
2001-02	..	..	..	..	..
2002-03	..	..	..	..	..
2003-04	202 956	..	..	103 000	202 956
2004-05	..	..	..	..	..
2005-06	44 871	..	..	22 772	44 871
2006-07	..	..	..	..	..
2007-08	..	..	..	..	..
2008-09	..	..	..	..	..
2009-10	..	..	..	..	..
2010-11	38 049	13 709	38 049	..	..
2011-12	..	..	..	..	..
2012-13	45 770	16 491	45 770	..	..
2013-14	..	..	..	..	..
2014-15	..	..	..	..	..
2015-16	36 373	13 105	36 373	..	..
2016-17	10 485	..	..	5 321	10 485
Total	378 504	43 305	120 192	131 093	258 311

- (a) Repayments of principal amounts. All obligations in the table are of the Commonwealth; £503 535 (\$A 1 397 542) is on issue on behalf of South Australia and matures at the South Australian Treasurer's option.
- (b) The Australian dollar equivalent of foreign currency debt obligations has been calculated at the rates of exchange indicated in the introduction to this Appendix.
- (c) Includes Qantas and Federal Airports Corporation liabilities assumed by the Commonwealth in 1992-93 and 1996-97 respectively.

Table A10: Government securities on issue at 30 June 2001 (Australian dollar denominated)

Rate %	Maturity Date	Series Number	Total on Issue \$'000	On Issue for the Commonwealth \$'000	On Issue for States & NT \$'000	Commonwealth Holdings \$'000	Total on Issue (Net of Cwth Hold) \$'000
Treasury Fixed Coupon Bonds							
*5.25	15 Jul 2001	TB2	70 201	34 215	35 985	..	70 201
12.0	15 Nov 2001	TB97	658 155	598 386	59 769	..	658 155
9.75	15 Mar 2002	TB114	3 904 316	3 904 316	..	..	3 904 316
	2001-02		4 632 672	4 536 917	95 755	..	4 632 672
10.0	15 Oct 2002	TB103	3 612 167	3 612 167	..	..	3 612 167
	2002-03		3 612 167	3 612 167	..	..	3 612 167
*5.25	15 Jul 2003	TB4	77 407	3 316	74 091	29 846	47 561
6.5	15 Jul 2003	TB20	5 927	1 505	4 422	2 883	3 044
9.5	15 Aug 2003	TB104	5 289 518	5 289 518	..	..	5 289 518
*5.25	15 Feb 2004	TB6	123 353	69 504	53 849	..	123 353
5.4	15 May 2004	TB8	33 699	568	33 131	11	33 688
	2003-04		5 529 904	5 364 411	165 494	32 740	5 497 165
9.0	15 Sep 2004	TB106	5 711 649	5 711 649	..	760 000	4 951 649
	2004-05		5 711 649	5 711 649	..	760 000	4 951 649
6.0	15 Jul 2005	TB12	104 513	7 451	97 062	17 096	87 417
7.0	15 Jul 2005	TB16	33 767	4 948	28 819	2	33 765
7.5	15 Jul 2005	TB108	5 502 387	5 502 387	..	..	5 502 387
10.0	15 Feb 2006	TB113	4 102 361	4 102 361	..	2 057 890	2 044 471
	2005-06		9 743 028	9 617 147	125 881	2 074 988	7 668 040
Maturing within 5 years			29 229 420	28 842 290	387 130	2 867 728	26 361 692

Table A10: Government securities on issue at 30 June 2001 (Australian dollar denominated) (continued)

Rate %	Maturity Date	Series Number	Total on Issue \$'000	On Issue for the Commonwealth \$'000	On Issue for States & NT \$'000	Commonwealth Holdings \$'000	Total on Issue (Net of Cwlth Hold) \$'000
Treasury Fixed Coupon Bonds							
6.75	15 Nov 2006	TB110	6 102 852	6 102 852	..	..	6 102 852
	2006-07		6 102 852	6 102 852	..	..	6 102 852
10.0	15 Oct 2007	TB112	4 206 802	4 206 802	..	1 000 000	3 206 802
	2007-08		4 206 802	4 206 802	..	1 000 000	3 206 802
8.75	15 Aug 2008	TB115	4 494 005	4 494 005	..	..	4 494 005
	2008-09		4 494 005	4 494 005	..	..	4 494 005
7.5	15 Sep 2009	TB116	5 709 049	5 709 049	..	..	5 709 049
	2009-10		5 709 049	5 709 049	..	..	5 709 049
5.75	15 Jun 2011	TB117	4 495 387	4 495 387	..	..	4 495 387
	2010-11		4 495 387	4 495 387	..	..	4 495 387
Maturing 5 to 10 years			25 008 095	25 008 095	..	1 000 000	24 008 095
6.5	15 May 2013	TB118	3 701 900	3 701 900	..	..	3 701 900
	2012-13		3 701 900	3 701 900	..	..	3 701 900
Maturing 10 to 15 years			3 701 900	3 701 900	..	..	3 701 900
Total Treasury Fixed Coupon Bonds			57 939 415	57 552 285	387 130	3 867 728	54 071 687

* Subject to rebate under Section 160A of the *Income Tax Assessment Act 1936*.

**Table A10: Government securities on issue at 30 June 2001
(Australian dollar denominated) (continued)**

Rate %	Maturity Date	Series Number	Total on Issue (a)	
			Original face value \$'000	Nominal value as at 30 June 2001 \$'000
Treasury Indexed Bonds				
Capital Indexed				
4.0	20 Aug 2005	CAIN402	531 793	1 039 974
4.0	20 Aug 2010	CAIN404	1 452 000	1 781 314
4.0	20 Aug 2015	CAIN405	1 895 800	2 271 168
4.0	20 Aug 2020	CAIN406	2 322 200	2 573 926
Total Capital Indexed			6 201 793	7 666 383
Interest Indexed				
4.25	20 Aug 2005	ININ502	17	
4.75	20 Aug 2005	ININ504	14	
4.9	20 Aug 2005	ININ519	2	
5.15	20 Aug 2005	ININ516	15	
5.3	20 Aug 2005	ININ510	1	
5.5	20 Aug 2005	ININ512	13	
5.8	20 Aug 2005	ININ506	10	
Total Interest Indexed			72	
Total Indexed Bonds			6 201 865	

(a) All on issue for the Commonwealth.

Part 6: Appendix A

**Table A10: Government securities on issue at 30 June 2001
(Australian dollar denominated) (continued)**

Securities	Rate %	Maturity Date	Total on Issue \$'000	On Issue for Commonwealth \$'000	On Issue for States & NT \$'000
Miscellaneous Securities					
Tax Free Stock	Various	No Fixed Date	10 520	..	10 520
State Domestic Raisings	Various	(a)	291 705	..	291 705
Peace Savings Certificates	3.875	(b)	10	10	..
Overdues	nil	Matured	6 614	6 477	137
Treasury Notes	(c)	Various(d)	5 100 500	5 100 500	..
Australian National Railways (e)	Various	Various	120 000	120 000	..
Federal Airports Corp (e)(f)	Various	Various	220 000	220 000	..
Total Miscellaneous			5 749 348	5 446 987	302 361
Total Australian Dollars			69 890 628	69 201 138	689 491

(a) See Appendix D, Tables D10 and D13 for years of maturity.

(b) Up to 7 days notice.

(c) Particulars of yields on issues during 2000-01 are set out in Appendix B, Table B4.

(d) Treasury Notes are issued with maturity dates that broadly coincide with the four major tax collection periods during the year.

(e) Liabilities assumed by the Commonwealth.

(f) Includes \$100 million Euro-\$A loan.

**Table A11: Government securities on issue at 30 June 2001
(foreign currency denominated)**

Rate %	Maturity Date		Total on Issue(a)
Sterling			
		Public Loans	£'000
13.5	28 Jul 2010		13 709
9.5	14 Oct 2012		16 491
11.375	26 Oct 2015		13 105
Nil	Overdue(b)		53
			43 358
		Other Loans	
3.0	At South Australian Treasurer's Option		504(c)
Nil	Overdue		2(d)
			505
	Total Sterling		43 863
United States Dollar			
		Public Loans	\$US'000
6.375	24 Nov 2003 (e)(f)		103 000
9.625	1 Feb 2006		22 772
8.375	15 Mar 2017		5 321
	Total United States Dollars		131 093
Deutsche Marks			
		Public Loans	DM'000
Nil	Overdue (b)		11
	Total Deutsche Marks		11
Swiss Francs			
		Public Loans	SwFr'000
Nil	Overdue (b)		51
	Total Swiss Francs		51
Japanese Yen			
		Public Loans	Yen '000
Nil	Overdue (b)		416
	Total Japanese Yen		416

(a) All securities on issue for the Commonwealth except where indicated.

(b) Elapsed bonds reclaimed from fiscal agent.

(c) On behalf of South Australia.

(d) On behalf of New South Wales.

(e) Raised in Europe.

(f) Federal Airports Corporation liability assumed by the Commonwealth.

Part 6: Appendix A

Table A12: Commonwealth investments at 30 June 2001

	Rate %	Maturity Date	Face Value of Investment \$	Cost of Investment \$
Treasury Fixed Coupon Bonds				
	5.25	15 Jul 2003	29 846 200	28 115 240
	6.5	15 Jul 2003	2 883 000	2 945 336
	5.4	15 May 2004	10 500	8 478
	9.0	15 Sep 2004	760 000 000	889 372 140
	6.0	15 Jul 2005	17 096 000	17 131 055
	7.0	15 Jul 2005	2 000	1 927
	10.0	15 Feb 2006	2 057 890 000	2 625 446 077
	10.0	15 Oct 2007	1 000 000 000	1 241 142 871
Total Treasury Fixed Coupon Bonds			3 867 727 700	4 804 163 125
Term Deposits with RBA				
	4.88	3 Jul 2001	1 000 000 000	1 000 000 000
	4.9	3 Jul 2001	1 500 000 000	1 500 000 000
	4.85	9 Jul 2001	1 000 000 000	1 000 000 000
	4.92	9 Jul 2001	1 000 000 000	1 000 000 000
	4.9	13 Jul 2001	1 500 000 000	1 500 000 000
	4.92	13 Jul 2001	600 000 000	600 000 000
	4.81	18 Jul 2001	500 000 000	500 000 000
	4.87	18 Jul 2001	1 000 000 000	1 000 000 000
	4.9	18 Jul 2001	1 000 000 000	1 000 000 000
	4.78	27 Jul 2001	1 000 000 000	1 000 000 000
	4.8	27 Jul 2001	1 000 000 000	1 000 000 000
	4.84	27 Jul 2001	1 500 000 000	1 500 000 000
	4.86	2 Aug 2001	500 000 000	500 000 000
	4.88	2 Aug 2001	300 000 000	300 000 000
Total Term Deposits			13 400 000 000	13 400 000 000
Total Investments			17 267 727 700	18 204 163 125

COMMONWEALTH GOVERNMENT SECURITIES ISSUED AND NEW SWAP TRANSACTIONS DURING 2000-01

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Part 6: Appendix B

Table B1: Treasury Fixed Coupon Bond tenders

Tender Date	Tender Number	Coupon and Maturity	Amount Allotted (Face Value) \$	Cash Proceeds \$	Weighted Average Yield %
15 Aug 2000	167	6.5% 15 May 2013	499 000 000	517 897 092	6.254
10 Oct 2000	168	6.5% 15 May 2013	502 000 000	529 237 923	6.179
28 Nov 2000	169	6.5% 15 May 2013	501 000 000	525 848 855	5.961
27 Feb 2001	170	6.5% 15 May 2013	401 900 000	448 420 809	5.406
19 Jun 2001	171	6.5% 15 May 2013	399 000 000	418 528 286	5.995
Total			2 302 900 000	2 439 932 965	

Table B2: Treasury Indexed Bond tenders

Tender Date	Tender Number	Coupon and Maturity	Amount Allotted (Face Value) \$	Cash Proceeds \$	Weighted Average Yield %
24 Aug 2000	35	4.0% 20 Aug 2015	75 000 000	91 841 778	3.342
23 Nov 2000	36	4.0% 20 Aug 2020	75 000 000	86 008 054	3.438
22 Feb 2001	37	4.0% 20 Aug 2015	75 000 000	96 323 275	3.179
24 May 2001	38	4.0% 20 Aug 2020	75 000 000	88 712 406	3.506
Total			300 000 000	362 885 514	

Table B3: Summary of proceeds of loans raised

Borrowing Instrument	Face Value \$	Cash Proceeds \$
Treasury Fixed Coupon Bonds	2 302 900 000	2 439 932 965
Treasury Indexed Bonds	300 000 000	362 885 514
Total	2 602 900 000	2 802 818 479

Table B4: Treasury Notes issued

Tender Date	Tender Number	Maturity Date	Amount Allotted \$m	Reserve Bank take-up \$m	Weighted Average Yield %
12 Jul 2000	17/00	23 Oct 2000	701	..	5.912
26 Jul 2000	18/00	23 Oct 2000	400	..	5.951
26 Jul 2000	18/00	22 Jan 2001	400	..	6.033
2 Aug 2000	19/00	23 Oct 2000	300	..	6.251
9 Aug 2000	20/00	23 Oct 2000	400	..	6.281
9 Aug 2000	20/00	22 Jan 2001	300	..	6.388
16 Aug 2000	21/00	23 Oct 2000	300	..	6.346
16 Aug 2000	21/00	22 Jan 2001	300	..	6.499
6 Sep 2000	22/00	23 Oct 2000	400	..	6.285
6 Sep 2000	22/00	22 Jan 2001	300	..	6.410
13 Sep 2000	23/00	23 Oct 2000	500	..	6.289
13 Sep 2000	23/00	22 Jan 2001	500	..	6.463
13 Sep 2000	23/00	23 Apr 2001	500	..	6.587
4 Oct 2000	24/00	22 Jan 2001	401	..	6.373
4 Oct 2000	24/00	23 Apr 2001	400	..	6.454
25 Oct 2000	25/00	22 Jan 2001	301	..	6.215
25 Oct 2000	25/00	23 Apr 2001	300	..	6.281
15 Nov 2000	26/00	22 Jan 2001	300	..	6.213
15 Nov 2000	26/00	23 Apr 2001	299	..	6.248
13 Dec 2000	27/00	22 Jan 2001	401	..	6.171
13 Dec 2000	27/00	23 Apr 2001	200	..	6.053
10 Jan 2001	01/01	23 Apr 2001	300	..	5.801
10 Jan 2001	01/01	23 Jul 2001	400	..	5.569
17 Jan 2001	02/01	23 Apr 2001	500	..	5.791
31 Jan 2001	03/01	23 Apr 2001	201	..	5.674
31 Jan 2001	03/01	23 Jul 2001	300	..	5.404
14 Feb 2001	04/01	23 Jul 2001	300	..	5.392
28 Feb 2001	05/01	23 Apr 2001	200	..	5.503
28 Feb 2001	05/01	23 Jul 2001	300	..	5.253
14 Mar 2001	06/01	23 Apr 2001	200	..	5.282
14 Mar 2001	06/01	23 Jul 2001	300	..	4.920
28 Mar 2001	07/01	23 Jul 2001	501	..	5.003
4 Apr 2001	08/01	23 Jul 2001	500	..	4.757
11 Apr 2001	09/01	22 Oct 2001	500	..	4.729
2 May 2001	10/01	22 Oct 2001	499	..	4.721
16 May 2001	11/01	23 Jul 2001	300	..	4.800
16 May 2001	11/01	22 Oct 2001	200	..	4.774
30 May 2001	12/01	23 Jul 2001	200	..	4.790
30 May 2001	12/01	22 Oct 2001	301	..	4.827
13 Jun 2001	13/01	22 Oct 2001	500	..	4.896

Table B5: New swap transactions

Interest rate swaps

Number of Transactions	Currency	Notional Principal (\$A million)	Interest Rate	Frequency of Payment	Interest Rate	Frequency of Payment	Average Life of Swaps (Years)(a)
65	Australian dollar	7 850.0	Fixed	Quarterly	Floating	Quarterly	6.7

(a) Life of swap at time of execution.

COMMONWEALTH GOVERNMENT SECURITIES ON ISSUE FOR THE COMMONWEALTH REDEEMED DURING 2000-01

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Table CI: Redemption during 2000-01 of Government securities on issue for the Commonwealth (Australian dollar denominated)

Rate %	Final Maturity Date	Face Value \$	Cost \$
Treasury Fixed Coupon Bonds at Maturity			
13.0	15 Jul 2000	401 486 312.06	401 486 312.06
13.0	15 Dec 2000	7 570 220.75	7 570 220.75
8.75	15 Jan 2001	2 898 834 000.00	2 898 834 000.00
7.0	15 Feb 2001	4 746 100.00	4 746 100.00
Total		3 312 636 632.81	3 312 636 632.81
Treasury Fixed Coupon Bonds through Repurchase			
13.0	15 Dec 2000	3 000.00	3 187.07
8.75	15 Jan 2001	1 500 000 000.00	1 524 861 076.83
5.25	15 Jul 2001	2 187 600.00	2 196 204.42
12.0	15 Nov 2001	1 980 170 000.00	2 061 486 156.08
10.0	15 Oct 2002 (a)	885 000 000.00	1 041 068 326.71
5.25	15 Jul 2003	200.00	199.68
5.25	15 Feb 2004	1 885 800.00	1 858 438.55
5.4	15 May 2004	15 287 100.00	15 154 527.32
7.0	15 Jul 2005	2 500 200.00	2 671 345.13
Total		4 387 033 900.00	4 649 299 461.79
Treasury Adjustable Rate Bonds at Maturity			
Variable	18 Oct 2000	2 517 500 000.00	2 517 500 000.00
Total		2 517 500 000.00	2 517 500 000.00

(a) Formerly held as an investment by the Commonwealth.

**Table CI: Redemption during 2000-01 of Government securities on issue for the Commonwealth (Australian dollar denominated)
(continued)**

Rate %	Final Maturity Date	Face Value \$	Cost \$
Overdue Treasury Bonds			
2.5	15 Sep 1948	20.00	20.00
3.25	15 Oct 1958	20.00	20.00
4.625	15 May 1984	120.00	120.00
5.0	15 May 1984	200.00	200.00
5.0	15 May 1985	100.00	100.00
5.25	15 May 1985	200.00	200.00
5.0	15 Sep 1985	40.00	40.00
4.5	15 Jul 1986	120.00	120.00
4.5	15 Feb 1987	100.00	100.00
10.4	15 Feb 1987	2 000.00	2 000.00
10.4	15 May 1987	4 000.00	4 000.00
5.25	15 Nov 1987	600.00	600.00
5.25	15 Jul 1988	200.00	200.00
13.5	15 Dec 1990	2 000.00	2 000.00
7.0	15 Jul 1991	200.00	200.00
6.0	15 Oct 1991	100.00	100.00
14.0	15 Sep 1993	10 000.00	10 000.00
10.2	15 Feb 1994	50 000.00	50 000.00
5.4	15 Nov 1994	1 000.00	1 000.00
13.5	15 Jun 1995	35 000.00	35 000.00
9.1	15 Oct 1996	2 000.00	2 000.00
12.0	15 Dec 1996	20 000.00	20 000.00
13.5	15 May 1997	10 000.00	10 000.00
13.5	15 Aug 1997	18 000.00	18 000.00
14.5	15 Sep 1998	222 000.00	222 000.00
6.25	15 Mar 1999	-4 000.00	- 4 000.00
14.0	15 Mar 1999	149 000.00	149 000.00
14.0	15 Apr 1999	320 000.00	320 000.00
5.4	15 Feb 2000	160 000.00	160 000.00
7.0	15 Feb 2001	263 100.00	263 100.00
Total		1 266 120.00	1 266 120.00

Part 6: Appendix C

Table CI: Redemption during 2000-01 of Government securities on issue for the Commonwealth (Australian dollar denominated) (continued)

Rate %	Final Maturity Date	Face Value \$	Cost \$
Overdue Australian Savings Bonds			
10.5	1 Feb 1983	3 000.00	3 000.00
10.0	1 Dec 1984	2 800.00	2 800.00
9.0	1 Sep 1985	40.00	40.00
11.5	1 Aug 1988	200.00	200.00
12.25	1 Dec 1988	200.00	200.00
12.25	1 May 1989	20.00	20.00
13.25	1 Oct 1989	60.00	60.00
14.75	1 Dec 1989	12 400.00	12 400.00
13.75	1 Mar 1990	1 280.00	1 280.00
12.25	1 Aug 1990	4 920.00	4 920.00
12.25	1 Feb 1991	5 960.00	5 960.00
11.75	1 Jul 1991	7 120.00	7 120.00
11.25	1 Aug 1991	41 040.00	41 040.00
11.25	1 Nov 1991	100.00	100.00
11.25	1 Jan 1992	160.00	160.00
11.25	1 Apr 1992	200.00	200.00
13.0	1 Jun 1993	560.00	560.00
13.0	1 Jul 1993	100.00	100.00
13.0	1 Sep 1993	640.00	640.00
13.0	1 Oct 1993	100.00	100.00
13.0	1 Jan 1994	540.00	540.00
13.0	1 Sep 1994	- 620.00	- 577.51
Total		80 820.00	80 862.49
Overdue Special Bonds			
8.4	1 Oct 1980	20.00	20.60
War Saving Certificates			
Various	Various	280.00	272.40
Loans of Australian National Railways(a)			
7.1	22 Jan 2001	119 012 228.02	119 012 228.02
Total Domestic Currency Redemptions		10 337 530 000.83	10 599 795 598.11

(a) Liabilities assumed by the Commonwealth.
Negative amounts represent unclaimed monies.

**Table C2: Redemption during 2000-01 of Government securities on issue for the Commonwealth
(foreign currency denominated)**

Currency	Rate %	Final Maturity Date	Face Value	Cost AUD
United States Dollar	6.375	24 Nov 2003	57 000 000.00	107 906 896.55
United States Dollar	9.625	1 Feb 2006	1 265 000.00	2 355 141.77
United States Dollar	8.375	15 Mar 2017	34 150 000.00	64 870 468.09
Netherlands Guilder	7.25	1 Jan 2001	39 957 000.00	29 354 751.44
Japanese Yen	5.22	31 May 2001	1 500 000 000.00	24 783 154.89
Total Foreign Currency Redemptions				229 270 412.74

COMMONWEALTH GOVERNMENT SECURITIES ON ISSUE FOR THE STATES AND TERRITORIES

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The nature of the debt

Until July 1990, the Commonwealth borrowed on behalf of the State and Territory Governments and allocated a portion of the proceeds of its Treasury Fixed Coupon Bond raisings to those Governments to fund the redemption of previous allocations of CGS and, until 1986, also as new money borrowings. The States and the Territories are responsible for meeting all obligations as to interest and principal on the CGS on allocation to them.

In addition to the CGS represented by the Commonwealth's Treasury Fixed Coupon Bond raisings, there are outstanding balances of Tax Free Stock for New South Wales, Victoria and South Australia. This is stock with no fixed date of maturity which was issued by State Governments prior to 1 January 1924. Further, Queensland and Tasmania have repayment obligations to the Commonwealth Bank in relation to previous loans (State Domestic Raisings) under the Savings Bank Amalgamation Agreement (Queensland) and the State Savings Bank Transfer Agreement (Tasmania), South Australia has outstanding Sterling debt which was issued at the turn of the century and which matures at the South Australian Treasurer's option, and there are overdue Sterling stock, Treasury Fixed Coupon Bonds, Australian Savings Bonds and Special Bonds on issue for New South Wales.

Important areas of State and Territory debt, such as advances for housing made by the Commonwealth under Housing Agreements, are not evidenced by the issue of securities, and therefore do not appear in the appendices. Other examples are specific purpose capital payments made to the States on terms and conditions involving the payment of interest and repayment of capital to the Commonwealth. Debt of semi-government and local authorities of the States and Territories is also excluded, as is the debt of other bodies guaranteed by Governments.

Provisions for debt redemption

Following a decision of the Loan Council, from July 1990 the States and Territories have been required to make sufficient payments to the Commonwealth to enable the redemption, at its maturity, of all CGS on issue for them.

The annual funding of the redemption of State and Territory debt is governed by the *Financial Agreement Act 1994* under which the Commonwealth contributes at the rate of 0.28 per cent of the net CGS debt outstanding for the State/Territory at the previous 30 June and the States and the Northern Territory contribute at the rate of 0.85 per cent. Supplementary contributions by the States and the Northern Territory, net of these formula contributions and interest earnings on cash balances, are determined by the volume of maturing debt.

Redemption of the CGS nominally allocated to the ACT is administered in a manner consistent with the conditions applying to the States and the Northern Territory, but outside the Debt Retirement Reserve Trust Account (DRRTA), through which CGS debt on issue for the States and the Northern Territory has been administered since 1 July 1995.

Debt redemption in 2000-01 and securities outstanding

For each State and the Northern Territory, particulars of the debt redemption effected in 2000-01, and the debt outstanding at 30 June 2001, are set out below.

Part 6: Appendix D

Table DI: Debt redemption for New South Wales in 2000-01

Summary of Transactions		\$	
Opening DRRTA Balance		257 349.02	
Income			
State Contributions			
- Standard		1 752 112.00	
- Supplementary		44 986 932.35	
Commonwealth Contributions		577 166.00	
Interest Earnings		15 569.47	
Total Income		47 331 779.82	
Total Expenditure		47 416 768.13	
Closing DRRTA Balance		172 360.71	
Debt Redemption by Security			
Rate	Maturity	Face Value	Cost
%	Date	\$	\$
Tax Free Stock			
2.325	Optional	280.00	160.41
3.0	Optional	1 402.00	1 036.36
Australian Savings Bonds			
9.25	1 Dec 1986	1 300.00	1 300.00
12.25	1 Dec 1988	200.00	200.00
12.25	1 May 1989	20.00	20.00
Treasury Fixed Coupon Bonds			
13.0	15 Dec 2000	13 039 251.36	13 039 251.36
7.0	15 Feb 2001	34 374 800.00	34 374 800.00
Total		47 417 253.36	47 416 768.13

Table D2: Debt redemption for Victoria in 2000-01

Summary of Transactions		\$	
Opening DRRTA Balance		6 938 664.08	
Income			
State Contributions			
- Standard		562 679.00	
- Supplementary		18 432 783.73	
Commonwealth Contributions		185 353.00	
Interest Earnings		306 234.04	
Total Income		19 487 049.77	
Total Expenditure		26 269 450.78	
Closing DRRTA Balance		156 263.07	
Debt Redemption by Security			
Rate %	Maturity Date	Face Value \$	Cost \$
Tax Free Stock			
2.325	Optional	2 040.00	1 180.98
2.7125	Optional	240.00	179.14
3.0	Optional	5 580.00	4 090.66
Treasury Fixed Coupon Bonds			
7.0	15 Feb 2001	26 264 000.00	26 264 000.00
Total		26 271 860.00	26 269 450.78

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Table D3: Debt redemption for Queensland in 2000-01

Summary of Transactions		\$	
Opening DRRTA Balance		157 081.74	
Income			
State Contributions			
- Standard		2 621 823.00	
- Supplementary		44 121 128.09	
Commonwealth Contributions		863 659.00	
Interest Earnings		6 182.07	
Total Income		47 612 792.16	
Total Expenditure		47 558 387.03	
Closing DRRTA Balance		211 486.87	
Redemption of State Domestic Raisings			
Rate	Maturity	Face Value	Cost
%	Date	\$	\$
Variable	Various	47 558 387.03	47 558 387.03
Total		47 558 387.03	47 558 387.03

Table D4: Debt redemption for Western Australia in 2000-01

Summary of Transactions		\$	
Opening DRRTA Balance		76 599.77	
Income			
State Contributions			
- Standard		1 216 541.00	
- Supplementary		117 062 413.08	
Commonwealth Contributions		400 743.00	
Interest Earnings		24 774.54	
Total Income		118 704 471.62	
Total Expenditure		118 659 241.25	
Closing DRRTA Balance		121 830.14	
Redemption of Treasury Fixed Coupon Bonds			
Rate	Maturity	Face Value	Cost
%	Date	\$	\$
13.0	15 Jul 2000	116 056 447.83	116 056 447.83
13.0	15 Dec 2000	2 602 793.42	2 602 793.42
Total		118 659 241.25	118 659 241.25

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Table D5: Debt redemption for South Australia in 2000-01

Summary of Transactions		\$	
Opening DRRTA Balance		94 356.69	
Income			
State Contributions			
- Standard		1 573 862.00	
- Supplementary		77 361 422.28	
Commonwealth Contributions		518 449.00	
Interest Earnings		18 226.03	
Total Income		79 471 959.31	
Total Expenditure		79 442 618.00	
Closing DRRTA Balance		123 698.00	
Debt Redemption by Security			
Rate %	Maturity Date	Face Value \$	Cost \$
Tax Free Stock			
2.325	Optional	100.00	56.87
3.0	Optional	2 960.00	2 151.92
Treasury Fixed Coupon Bonds			
13.0	15 Jul 2000	74 276 089.81	74 276 089.81
13.0	15 Dec 2000	3 625 319.40	3 625 319.40
7.0	15 Feb 2001	1 539 000.00	1 539 000.00
Total		79 443 469.21	

Table D6: Debt redemption for Tasmania in 2000-01

Summary of Transactions		\$	
Opening DRRTA Balance		79 665.46	
Income			
State Contributions			
- Standard		1 656 341.00	
- Supplementary		109 214 322.43	
Commonwealth Contributions		545 618.00	
Interest Earnings		22 701.62	
Total Income		111 438 983.05	
Total Expenditure		111 378 721.69	
Closing DRRTA Balance		139 926.82	
Debt Redemption by Security			
Rate	Maturity	Face Value	Cost
%	Date	\$	\$
State Domestic Raisings			
Various	Various	3 305 000.00	3 305 000.00
Treasury Fixed Coupon Bonds			
13.0	15 Jul 2000	97 800 961.15	97 800 961.15
13.0	15 Dec 2000	2 811 760.54	2 811 760.54
7.0	15 Feb 2001	7 461 000.00	7 461 000.00
Total		111 378 721.69	111 378 721.69

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Table D7: Debt redemption for the Northern Territory in 2000-01

Summary of Transactions		\$	
Opening DRRTA Balance		26 555.43	
Income			
Territory Contributions			
- Standard		503 384.00	
- Supplementary		48 628 904.20	
Commonwealth Contributions		165 821.00	
Interest Earnings		10 039.02	
Total Income		49 308 148.22	
Total Expenditure		49 274 243.68	
Closing DRRTA Balance		60 459.97	
Redemption of Treasury Fixed Coupon Bonds			
Rate	Maturity	Face Value	Cost
%	Date	\$	\$
13.0	15 Jul 2000	47 402 589.15	47 402 589.15
13.0	15 Dec 2000	1 871 654.53	1 871 654.53
Total		49 274 243.68	49 274 243.68

Table D8: Government securities on issue for New South Wales at 30 June 2001

	Rate %	Maturity Date	Face Value \$'000
Treasury Fixed Coupon Bonds			
	5.25	15 Jul 2003	20 839
	5.25	15 Feb 2004	20 966
	5.4	15 May 2004	18 996
2003-04			60 801
	6.0	15 Jul 2005	67 421
	7.0	15 Jul 2005	22 294
2005-06			89 715
Total Treasury Fixed Coupon Bonds			150 516
Tax Free Stock			8 313
Overdues			137
Overdue Sterling Stock(a)			5
Total Stock on Issue			158 971

(a) Australian dollar equivalent at 30 June 2001 using exchange rate indicated in Appendix A.

Part 6: Appendix D

Table D9: Government securities on issue for Victoria at 30 June 2001

	Rate %	Maturity Date	Face Value \$'000
Treasury Fixed Coupon Bonds			
	5.25	15 Jul 2003	26 236
	6.5	15 Jul 2003	2 450
	5.25	15 Feb 2004	16 276
2003-04			44 961
Total Treasury Fixed Coupon Bonds			44 961
Tax Free Stock			1 903
Total Stock on Issue			46 864

Table D10: Government securities on issue for Queensland at 30 June 2001

Year of Maturity	\$'000
State Domestic Raisings	
2001-02	49 177
2002-03	30 852
2003-04	113 369
2004-05	67 650
Total	261 048
Total Stock on Issue	261 048

Table D11: Government securities on issue for Western Australia at 30 June 2001

	Rate %	Maturity Date	Face Value \$'000
Treasury Fixed Coupon Bonds			
	5.25	15 Jul 2001	..
	12.0	15 Nov 2001	16 389
2001-02			16 389
	5.25	15 Jul 2003	5 265
	6.5	15 Jul 2003	..
	5.25	15 Feb 2004	2 885
	5.4	15 May 2004	..
2003-04			8 151
	6.0	15 Jul 2005	..
2005-06			..
Total Treasury Fixed Coupon Bonds			24 540
Total Stock on Issue			24 540

.. less than \$500.

Part 6: Appendix D

Table D12: Government securities on issue for South Australia at 30 June 2001

	Rate %	Maturity Date	Face Value \$'000
Treasury Fixed Coupon Bonds			
	5.25	15 Jul 2001	23 882
	12.0	15 Nov 2001	18 042
2001-02			41 925
	5.25	15 Jul 2003	13 761
	6.5	15 Jul 2003	1 321
	5.25	15 Feb 2004	8 839
	5.4	15 May 2004	9 434
2003-04			33 356
	6.0	15 Jul 2005	27 981
	7.0	15 Jul 2005	968
2005-06			28 949
Total Treasury Fixed Coupon Bonds			104 229
Tax Free Stock			304
Overdue Sterling Stock(a)			1 398
Total Stock on Issue			105 931

(a) Australian dollar equivalent at 30 June 2001 using exchange rate indicated in Appendix A.

Table D13: Government securities on issue for Tasmania at 30 June 2001

	Rate %	Maturity Date	Face Value \$'000
Treasury Fixed Coupon Bonds			
	5.25	15 Jul 2001	12 103
	12.0	15 Nov 2001	15 364
2001-02			27 467
	5.25	15 Jul 2003	7 990
	6.5	15 Jul 2003	651
	5.25	15 Feb 2004	4 883
	5.4	15 May 2004	4 701
2003-04			18 225
	6.0	15 Jul 2005	1 660
	7.0	15 Jul 2005	5 557
2005-06			7 217
Total Treasury Fixed Coupon Bonds			52 908
Year of Maturity			\$'000
State Domestic Raisings			
2001-02			3 895
2002-03			943
2003-04			18 463
2004-05			7 355
Total			30 656
Total Stock on Issue			83 565

Part 6: Appendix D

Table DI4: Government securities on issue for the Northern Territory at 30 June 2001

	Rate %	Maturity Date	Face Value \$'000
Treasury Fixed Coupon Bonds			
	12.0	15 Nov 2001	9 974
2001-02			9 974
Total Treasury Fixed Coupon Bonds			9 974
Total Stock on Issue			9 974