

South Australian Government Financing Authority (SAFA)

Anthony Coates, CEO

SAFA South Australian
Government
Financing Authority



Government of
South Australia

South Australian Economy

Advanced Manufacturing

SAFA
South Australian Government
Financing Authority



Defence Hub



400+ 7
defence businesses of world's top 10

Value of SA's defence industry to national economy
Doubled from 2020 to 2024

Continuous Naval Shipbuilding



Australia's future fleet
of nuclear-powered submarines

Tier 1
surface combatant ships

Defence Exports & Upgrades



\$200 million
defence aircraft maintenance facility

Over-the-horizon radar system

Employment & Education



18,300
jobs in SA related to defence

Skills & Training Academy

27,000 students
1,500 teachers
2,600 additional technical & university students

Space



100+
space organisations

SmartSat Cooperative Research Centre

Southern Hemisphere's largest commercial rocket testing site

Renewable Energy



Supported by
100%
net renewable electricity generation by 2027

South Australian Economy

Diversified Economic Output

SAFA
South Australian Government
Financing Authority



Tourism



2024 2030
\$9.8 billion **\$12.8 billion**

8.4% increase in international arrivals from January 2024 to 2025
29x major events in 2025, including LIV Golf and Tour Down Under

141x new restaurants and cafes in December 2024 quarter
28% of all new hospitality venues nationally

Agriculture Exports



151%

increase in beef exports in past 12 months

80% of Australia's premium wine exports
49% increase in wine exports in past 12 months

Mining of Critical Minerals



69%

of Australia's copper reserves

Ranked **4th** globally in uranium production
Significant reserves of critical minerals – graphite and magnesium

State Investment to Support Economic Growth

SAFA
South Australian Government
Financing Authority



Infrastructure for Growth



Enabling infrastructure for

315k

new homes over next 30 years

\$15 billion

urban transport project

Major road and rail upgrades
to support connectivity

Water infrastructure
for new housing

Social Infrastructure & Services



\$3.2 billion

for hospital and health facilities

150k

new vocational and technical training places

5x

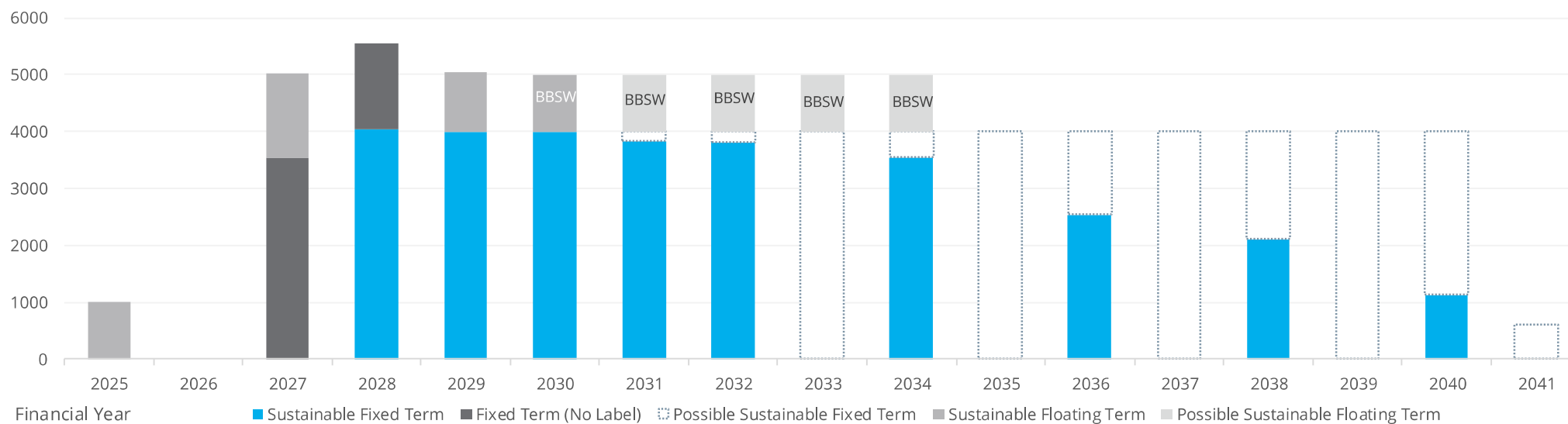
new technical colleges linked
to areas of economic growth

Creation of Adelaide University to be
Australia's largest educator of
domestic students

23% increase in student
capacity by 2034

SAFA Debt Maturity Profile

(Outstanding and Possible Issuance) as at 30 May 2025



Important Information

This document does not constitute an offer or invitation to subscribe for or purchase, hold or sell any securities issued or to be issued by SAFA in any jurisdiction. Any securities referred to in this document have not been and will not be registered under the U.S Securities Act of 1933, as amended and may not be offered or sold in the United States absent registration or exemption from such registration requirements. The information in this document is general information only and current as at the time of its preparation. The information is in summary form and does not purport to be complete. To the fullest extent permitted by law, SAFA disclaims all responsibility for the accuracy or completeness of the information in this document. SAFA will not be liable to any person for any direct or indirect loss or damage whatsoever arising from the use of the information in this document.

